



Texas Association of Appraisal Districts Chapter
of the **International Association of Assessing Officers**

NOTICE OF ANNUAL MEETING
TAAD-IAAO CHAPTER
ZOOM online meeting
March 30, 2023 10 - 11 am

1. Call to Order
2. Approve Minutes: February 17, 2022
3. President's Report (Pres. Cunningham)
4. IAAO Board Member's Report (Alvin Lankford)
5. Financial Report (Billy White)
6. Report on Chapter Activities (Pres. Cunningham)
7. Election of Officers
 - a. Nominations Committee Report on 2023 Proposed Slate of Officers (Tim Radloff)
 - b. ACTION ITEM: Election of Proposed Officers (Pres. Cunningham)
 - President – Billy White, Bell CAD
 - President-Elect – Adam Bogard, Harris CAD
 - Secretary-Treasurer – Tim Radloff, Lubbock CAD
 - Chapter Trustee Position #1 – Shane Docherty, Dallas CAD
 - Chapter Trustee Position #2 – Marcel Pierel, Brazoria CAD
8. Swear in New Officers – IAAO Board Member Alvin Lankford
9. Remarks from New President (Pres. White)

Annual Meeting of Texas Association of Appraisal Districts Chapter of the International Association of Assessing Officers February 17, 2022 Zoom online meeting

Chapter Chris Connolly called to order the annual business meeting of the Texas Association of Appraisal Districts Chapter of the International Association of Assessing Officers on February 17, 2022, via Zoom online at 2:05 pm.

Minutes of the March 2, 2021, annual meeting were approved following a motion by Tim Radloff and a second by Lisa Stephens-Musick.

President's Report. President Connolly gave brief remarks and followed with an overview of the chapter initiatives of 2021. These included education programs in spite of COVID, work on building membership and increased sponsorship of TAAD.

IAAO Board Member Report. IAAO Board Member Dinah Kilgore gave an update on happenings at the central office and plans for the IAAO annual conference in Chicago.

Financial Report. Billy White presented the annual financial report. Balance as of December 31, 2021 was \$32,189.60.

Election of Officers. The Nominating Committee, chaired by Tim Radloff, recommended the following slate of officers for the following year:

President: Jason Cunningham, Harris CAD

President-elect: Billy White, Bell CAD

Secretary/Treasurer – Adam Bogard, Harris CAD

Chapter Trustee Position #1 – Tim Radloff, Lubbock CAD

Chapter Trustee Position #2 – Shane Docherty, Dallas CAD

President Connolly conducted the election. The slate was approved by acclamation, following a motion by Dinah Kilgore and a second by Tim Radloff. Following the election, IAAO President Wade Patterson administered the Oath of Office to the new officers.

New President. New president Jason Cunningham gave short remarks with his goals and hopes for the chapter in the following year.

Chris Connolly moved to adjourn the meeting, with a second by Dinah Kilgore. Motion passed. The TAAD-IAAO Chapter's annual meeting adjourned at 2:35 pm.



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2022 Chapter Annual Financial Report (as of 12-31-2022)

| | Revenue | ACTUAL | BUDGET |
|------------|-----------------------------------|--------------------|-----------------|
| 1000 | Annual Membership Dues | \$5,343 | \$5,000 |
| 1100 | Other Income | \$0 | \$0 |
| 1200 | Interest Earned | \$0 | \$0 |
| 1300 | Education registrations | \$12,203 | \$5,000 |
| | Total Revenue | \$17,546 | \$10,000 |
| | | | |
| | Expenses | | |
| 3000 | Administrative Fees | 5,644.81 | 5,000 |
| 3050 | Credit Card Fees | 68.03 | 350 |
| 3100 | Postage/Mailings | 0 | 50 |
| 3200 | Legal Services | 0 | 250 |
| 3300 | Audit Services | 0 | 350 |
| 3400 | Conference Calls/Meeting Fees | 0 | 300 |
| 3500 | Member Incentives | 0 | 1,000 |
| 3650 | Gifts, Honorariums | 2,500 | 2,500 |
| 3700 | Contingency Fund | 0 | 500 |
| 3805 | Instructor fees | 600 | 1,500 |
| 3810 | Instructor expenses reimbursement | 0 | 1,000 |
| 3815 | Licensing fees | 1,845 | 1,500 |
| 3820 | Printing, materials | 0 | 200 |
| | Total Expenses | \$10,657.84 | \$14,450 |
| NET | | \$6,888.16 | \$ 550 |

FUND BALANCE: \$41,559.54 (as of 01/31/2023)

2023 Chapter Budget

| | Revenue | BUDGET |
|------|-----------------------------------|-----------------|
| 1000 | Annual Membership Dues | 5,000 |
| 1100 | Other Income | 0 |
| 1200 | Interest Earned | 0 |
| 1300 | Education registrations | 5,000 |
| | Total Revenue | \$10,000 |
| | | |
| | Expenses | |
| 3000 | Administrative Fees | 5,000 |
| 3050 | Credit Card Fees | 350 |
| 3100 | Postage/Mailings | 50 |
| 3200 | Legal Services | 250 |
| 3300 | Audit Services | 350 |
| 3400 | Conference Calls/Meeting Fees | 300 |
| 3500 | Member Incentives | 1,000 |
| 3650 | Gifts, Honorariums | 2,500 |
| 3700 | Contingency Fund | 500 |
| 3805 | Instructor fees | 1,500 |
| 3810 | Instructor expenses reimbursement | 1,000 |
| 3815 | Licensing fees | 1,500 |
| 3820 | Printing, materials | 200 |
| | Total Expenses | \$15,000 |

Proposed slate of 2023 Chapter Officers

President: Billy White, Bell CAD

President-elect: Adam Bogard, Harris CAD

Secretary/Treasurer: Tim Radloff, Lubbock CAD

Chapter Trustee Position #1: Shane Docherty, Dallas CAD

Chapter Trustee Position #2: Marcel Pierel, Brazoria CAD